

Volunteer Income Tax Assistance (VITA) Program

FREE Tax Assistance

for Low to Moderate Income Filers



WHAT DO WE DO

Help filers prepare and submit their 2024 and earlier tax returns

WHEN

Appointments are available starting Saturday, February 8th

WHAT IS THE PROCESS?

Call to schedule an appointment at 617-906-7293 beginning Tuesday, January 28th
Gather all the documentation needed to prepare your 2024 and earlier returns*
For joint returns, both spouses need to be present

WHAT YOU NEED

- ✓ Original Photo ID such as driver's license, school, state ID or passport for yourself (and spouse if married)
- ✓ Social Security cards or verification letter or ITIN for all family members
- ✓ All forms W2 and 1099 for all relevant years
- ✓ Mileage and expense records for self-employment income (e.g Uber)
- ✓ Childcare provider's name, address, tax ID number and amount paid for relevant year(s).
- ✓ Copy of the prior years state and federal tax returns.
- ✓ list of organizations to which you made cash charitable contributions.
- ✓ Any letters, correspondence or other documents sent to you by the IRS or the state DOR.
- ✓ 1095-A, B or C, Affordable Health Care Statements and MA 1099 HC proof of health insurance forms
- ✓ Bank, credit union, or prepaid card account and routing number.

**Please organize by tax year*

To Schedule Your *FREE* Tax Appointment, Call
617-906-7293

Citizens for Affordable Housing in Newton Development Organization, Inc. (CAN-DO)
413 Watertown Street, Newton MA 02458
VITA@newtoncan-do.org | 617-543-8097 | www.newtoncan-do.org
Scan the QR code for more information

